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杭州启明醫療器械股份有限公司
Venus Medtech (Hangzhou) Inc.

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 2500)

**POLL RESULTS OF
THE 2023 SECOND EXTRAORDINARY GENERAL MEETING,
THE 2023 THIRD CLASS MEETING OF HOLDERS OF H SHARES,
AND
THE 2023 THIRD CLASS MEETING OF HOLDERS OF
UNLISTED FOREIGN SHARES**

Reference is made to the circular of Venus Medtech (Hangzhou) Inc. (the “**Company**”) dated June 21, 2023 (the “**Circular**”). Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as those defined in the Circular.

The Board wishes to announce that all resolutions proposed at (i) the 2023 second extraordinary general meeting (the “**EGM**”), (ii) the 2023 third class meeting of holders of H shares (the “**Class Meeting of Holders of H Shares**”), and (iii) the 2023 third class meeting of holders of unlisted foreign shares (the “**Class Meeting of Holders of Unlisted Foreign Shares**”) (collectively, the “**Meetings**”) were duly passed.

The Meetings were held at Room 311, 3/F, Block 2, No. 88, Jiangling Road, Binjiang District, Hangzhou, the PRC on Wednesday, July 12, 2023.

POLL RESULTS OF THE MEETINGS

(I) Poll results at the EGM

A total of 441,011,443 ordinary shares (including 441,010,235 H Shares and 1,208 Unlisted Foreign Shares), representing 100% of the total issued share capital of the Company, were entitled to attend and vote on the resolutions proposed at the EGM. No shareholders were required under the Listing Rules to abstain from voting or voting in favour of any resolutions proposed at the EGM. The shareholders and authorized proxies holding an aggregate of 130,881,991 shares, representing 29.68% of the total issued share capital of the Company, attended the EGM. Mr. Zhenjun Zi, an executive Director, presided over the EGM. The EGM was convened in accordance with the requirements of the relevant laws and regulations of the PRC and the Articles of Association, and the poll results are lawful and valid.

The poll results in respect of the resolutions proposed at the EGM are as follows:

Resolutions	For		Against		Abstain		
	<i>No. of shares voted</i>	<i>Percentage (%)</i>	<i>No. of shares voted</i>	<i>Percentage (%)</i>	<i>No. of shares voted</i>	<i>Percentage (%)</i>	
As special resolutions							
1.	Conditional upon the Listing Committee of the Stock Exchange granting the approval for the listing of, and permission to deal in, the H Shares which may fall to be issued and allotted upon the exercise of Options that may be granted under the Share Option Scheme (the Scheme Rules of which are contained in the document marked "A" produced to this meeting and signed by the chairman of this meeting for the purpose of identification), to consider and approve the adoption of the Share Option Scheme.	87,687,194	66.997142	43,186,797	32.996746	8,000	0.006112
As more than two-thirds of the votes were cast in favour of the resolution, the resolution was duly passed as a special resolution.							
2.	To consider, approve and adopt the Scheme Limit.	87,687,194	66.997142	43,186,797	32.996746	8,000	0.006112
As more than two-thirds of the votes were cast in favour of the resolution, the resolution was duly passed as a special resolution.							
3.	To consider, approve and adopt the Service Provider Sublimit.	87,687,194	66.997142	43,186,797	32.996746	8,000	0.006112
As more than two-thirds of the votes were cast in favour of the resolution, the resolution was duly passed as a special resolution.							
4.	To consider and approve the proposed authorization to the Board and/or the Scheme Administrator to handle matters pertaining to the Share Option Scheme.	87,687,194	66.997142	43,186,797	32.996746	8,000	0.006112
As more than two-thirds of the votes were cast in favour of the resolution, the resolution was duly passed as a special resolution.							

The full text of resolutions numbers 1 to 4 are set out in the Circular.

(II) Poll results at the Class Meeting of Holders of H Shares

A total of 441,010,235 H Shares, representing 100% of the total issued H Shares of the Company, were entitled to attend and vote on the resolutions proposed at the Class Meeting of Holders of H Shares. No shareholders were required under the Listing Rules to abstain from voting or voting in favour of any resolutions proposed at the Class Meeting of Holders of H Shares. The shareholders and authorized proxies holding an aggregate of 130,881,991 H Shares, representing 29.68% of the total issued H Shares of the Company, attended the Class Meeting of Holders of H Shares. Mr. Zhenjun Zi, an executive Director, presided over and chaired the Class Meeting of Holders of H Shares. The Class Meeting of Holders of H Shares was convened in accordance with the requirements of the relevant laws and regulations of the PRC and the Articles of Association, and the poll results are lawful and valid.

The poll results in respect of the resolutions proposed at the Class Meeting of Holders of H Shares are as follows:

Resolutions	For		Against		Abstain		
	<i>No. of shares voted</i>	<i>Percentage (%)</i>	<i>No. of shares voted</i>	<i>Percentage (%)</i>	<i>No. of shares voted</i>	<i>Percentage (%)</i>	
As special resolutions							
1.	Conditional upon the Listing Committee of the Stock Exchange granting the approval for the listing of, and permission to deal in, the H Shares which may fall to be issued and allotted upon the exercise of Options that may be granted under the Share Option Scheme (the Scheme Rules of which are contained in the document marked "A" produced to this meeting and signed by the chairman of this meeting for the purpose of identification), to consider and approve the adoption of the Share Option Scheme.	87,687,194	66.997142	43,186,797	32.996746	8,000	0.006112
As more than two-thirds of the votes were cast in favour of the resolution, the resolution was duly passed as a special resolution.							
2.	To consider, approve and adopt the Scheme Limit.	87,687,194	66.997142	43,186,797	32.996746	8,000	0.006112
As more than two-thirds of the votes were cast in favour of the resolution, the resolution was duly passed as a special resolution.							
3.	To consider, approve and adopt the Service Provider Sublimit.	87,687,194	66.997142	43,186,797	32.996746	8,000	0.006112
As more than two-thirds of the votes were cast in favour of the resolution, the resolution was duly passed as a special resolution.							

Resolutions		For		Against		Abstain	
		<i>No. of shares voted</i>	<i>Percentage (%)</i>	<i>No. of shares voted</i>	<i>Percentage (%)</i>	<i>No. of shares voted</i>	<i>Percentage (%)</i>
4.	To consider and approve the proposed authorization to the Board and/or the Scheme Administrator to handle matters pertaining to the Share Option Scheme.	87,687,194	66.997142	43,186,797	32.996746	8,000	0.006112
As more than two-thirds of the votes were cast in favour of the resolution, the resolution was duly passed as a special resolution.							

The full text of resolutions numbers 1 to 4 are set out in the Circular.

(III) Poll results at the Class Meeting of Holders of Unlisted Foreign Shares

A total of 1,208 Unlisted Foreign Shares, representing 100% of the total issued Unlisted Foreign Shares of the Company, were entitled to attend and vote on the resolutions proposed at the Class Meeting of Holders of Unlisted Foreign Shares. No shareholders were required under the Listing Rules to abstain from voting or voting in favour of any resolutions proposed at the Class Meeting of Holders of Unlisted Foreign Shares. The shareholders and authorized proxies holding an aggregate of 1,208 Unlisted Foreign Shares, representing 100% of the total issued Unlisted Foreign Shares of the Company, attended the Class Meeting of Holders of Unlisted Foreign Shares. Mr. Zhenjun Zi, an executive Director, presided over and chaired the Class Meeting of Holders of Unlisted Foreign Shares. The Class Meeting of Holders of Unlisted Foreign Shares was convened in accordance with the requirements of the relevant laws and regulations of the PRC and the Articles of Association, and the poll results are lawful and valid.

The poll results in respect of the resolutions proposed at the Class Meeting of Holders of Unlisted Foreign Shares are as follows:

Resolutions		For		Against		Abstain	
		<i>No. of shares voted</i>	<i>Percentage (%)</i>	<i>No. of shares voted</i>	<i>Percentage (%)</i>	<i>No. of shares voted</i>	<i>Percentage (%)</i>
As special resolutions							
1.	Conditional upon the Listing Committee of the Stock Exchange granting the approval for the listing of, and permission to deal in, the H Shares which may fall to be issued and allotted upon the exercise of Options that may be granted under the Share Option Scheme (the Scheme Rules of which are contained in the document marked "A" produced to this meeting and signed by the chairman of this meeting for the purpose of identification), to consider and approve the adoption of the Share Option Scheme.	1,208	100	0	0	0	0
As more than two-thirds of the votes were cast in favour of the resolution, the resolution was duly passed as a special resolution.							
2.	To consider, approve and adopt the Scheme Limit.	1,208	100	0	0	0	0
As more than two-thirds of the votes were cast in favour of the resolution, the resolution was duly passed as a special resolution.							
3.	To consider, approve and adopt the Service Provider Sublimit.	1,208	100	0	0	0	0
As more than two-thirds of the votes were cast in favour of the resolution, the resolution was duly passed as a special resolution.							
4.	To consider and approve the proposed authorization to the Board and/or the Scheme Administrator to handle matters pertaining to the Share Option Scheme.	1,208	100	0	0	0	0
As more than two-thirds of the votes were cast in favour of the resolution, the resolution was duly passed as a special resolution.							

The full text of resolutions numbers 1 to 4 are set out in the Circular.

(i) The Company's H share registrar, Computershare Hong Kong Investor Services Limited, acted as the scrutineer for the vote-taking of H Shares at the EGM and the Class Meeting of Holders of H Shares respectively. (ii) The Company acted as the scrutineer for the vote-taking of the Unlisted Foreign Shares at the EGM and the Class Meeting of Holders of Unlisted Foreign Shares respectively

Except for Mr. Wan Yee Joseph Lau, an independent non-executive Director who was unable to attend the Meetings due to other business commitments, all other Directors, including the executive Directors, namely Mr. Min Frank Zeng, Mr. Zhenjun Zi and Ms. Meirong Liu, the non-executive Director namely Mr. Ao Zhang, and the independent non-executive Directors, namely Mr. Ting Yuk Anthony Wu and Mr. Chi Wai Suen, have attended the Meetings in person or via electronic means.

By Order of the Board
Venus Medtech (Hangzhou) Inc.
Min Frank Zeng
Chairman

Hangzhou, July 12, 2023

As at the date of this announcement, the executive Directors are Mr. Min Frank Zeng, Mr. Zhenjun Zi and Ms. Meirong Liu; the non-executive Director is Mr. Ao Zhang; and the independent non-executive Directors are Mr. Ting Yuk Anthony Wu, Mr. Wan Yee Joseph Lau and Mr. Chi Wai Suen.